

I. Notation

- A. Age: $x = \text{age of individual (yr)}$ $x \in [0, k]$ newborn $x=0$ oldest age $x = k$
 - B. Age class: (age class x : age betw/ x & $x+1$)
 - C. Relationship betw/ ages (x) & age classes(i)
- Notational convention: age in parentheses, age class as subscript
 e.g., $l(3) = P\{\text{survival to start of 3}^{\text{rd}} \text{ year}\}$ $l_2 = P\{\text{survival thru 2}^{\text{nd}} \text{ age class}\}$ $l(3) = l_2$

II. Fertility & survivorship schedules

- A. Maternity function (plot of fertility rate)
 - $b(x)$ or $m(x) = \text{average \# offspring/female @ age } x$
 - area under curve = # offspring betw 1^{st} & 2^{nd} yrs (e.g., betw/ 20 & 30)
- B. Survivorship function
 - $S(x) = \text{\# surviving to age } x$
 - survivorship function: $l(x) = \text{proportion surviving to year } x$
 $l(x) = S(x) / S(0)$
 - age specific survival rate = $P\{\text{live to } x+1 \mid x\} = g(x) = \frac{l(x+1)}{l(x)}$
 - examples: types I, II, III
- C. Note: $l(x) = \text{survival up to start of age } x$; $b(x), m(x) = \text{per capita fertility @ age } x$
- D. Population pyramid: age structure; combine $l(x)$ & $m(x)$

III. Model Assumptions: similar to basic exptl growth – except w/ age structure

IV. Net Reproductive Rate, R_0 & Generation Time

- A. Def.: net reproductive rate, R_0 , = mean # offspring / female over lifetime
 - multiply $P\{\text{survival to age } x\} * \text{fecundity @ age } x$
 - sum across all ages $R_0 = \sum_{x=0}^k l(x)b(x)$
 - if $R_0 = 1$: Zero Pop Growth
 if $R_0 > 1$: exponential growth
 if $R_0 < 1$: exponential decline

- B. Def: generation time, $G = \text{average age of production}$

$$G = \frac{\sum_{x=0}^k x l(x)b(x)}{\sum_{x=0}^k l(x)b(x)}$$

- C. Intrinsic rate of increase (r):

- Euler eq: $1 = \sum_{x=0}^k e^{-rx} l(x)b(x)$
- solve iteratively (numerically); start w/ approximation: $r \approx \frac{\ln(R_0)}{G}$

V. Leslie Matrix

A. Describes Δ 's in N due to mortality & reproduction

convert $l(x)$ & $b(x)$ to age-specific survival & fecundity

Always of form:

$$\mathbf{A} = \begin{pmatrix} F1 & F2 & F3 & F4 \\ P1 & 0 & 0 & 0 \\ 0 & P2 & 0 & 0 \\ 0 & 0 & P3 & 0 \end{pmatrix}$$

each entry = transition / change # individuals from age class to another

$$N(t+1) = \mathbf{A}N(t)$$

B. 4 Main ideas of Linear Algebra:

1. vector space: every vector can be represented as combination of basis vectors
2. Matricies are operators in vector space: 3 kinds
 - a) stretch & contract: zeros in off- diagonal
 - b) rotate vectors $\begin{pmatrix} 0.87 & -0.5 \\ 0.5 & 0.87 \end{pmatrix} \rightarrow$ rotates ccw 30°
 - c) reduces to form $\begin{pmatrix} \lambda & 0 \\ 0 & \lambda \end{pmatrix}$
3. Free to choose coordinate frame (basis vectors)
4. w/ appropriate choice of coord frame, all matricies reduce to one of 3 kinds

C. Application to Leslie matrix & Age Structured populations

- dominant eigenvalue = growth rate
- eigenvector = stable age distribution

VI. Stable Age Distribution

- Rapid convergence on Stable Age Distribution,
 - time to convergence: as many time steps as there are age classes
- Proportion in each age class, $c(x) = \# \text{ in each age class} \div \text{total pop size}$

$$c(x) = \frac{e^{-rx}l(x)}{\sum_{x=0}^k e^{-rx}l(x)}$$

VII. Implications for Life Histories

- A. Tradeoffs: survival & reprod @ various ages
 - w/in physiological constraints
- B. Senescence (evolution of)

VIII. Demographic Momentum

- A. Example: Age Structure in Sweden vs. Costa Rica
- B. Problem of pop control & demographic momentum in India
- C. Demographic predictions of human pop: assumptions?